**INTEREST RATES MARKET NOTICE**

**Date: 4 May 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC077”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 4 May 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC077

**Nominal Issued** R 100,000,000.00

**Issue Price** 100 %

**Coupon** 9.15%(3 month JIBAR as at 4 May 2016 of 7.300% plus 185 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 May 2018

**Books Close** 25 April, 26 July, 26 October and 26 January

**Interest Payment Date(s)** 4 May, 4 August, 4 November and 4 February

**Last Day to Register** By 17:00 on24 April, 25 July, 25 October and 25 January

**Issue Date** 4 May 2016

**Date Convention** Following

**Interest Commencement Date** 4 May 2016

**First Interest Payment Date** 4 August 2016

**ISIN No.** ZAG000136136

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC077%20-%20Pricing%20Supplement%2004.05.2016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC077%20-%20Pricing%20Supplement%2004.05.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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